# Survey&Report 5.0

A guide to what is new

## Structure

- Survey menu / dashboard / settings
- Survey creation
- $\checkmark$  How to create a new survey
- ✓ Language options
- ✓ Question options
- Survey distribution
- ✓ Publishing
- $\checkmark~$  Emails and respondents
- ✓ Answers
- $\checkmark$  Other distribution methods
- Reports and Subreports
- $\checkmark$  How to create a new report
- ✓ Content
- ✓ Export
- ✓ Subreports
- Administration



## Colour legend

Please note: specific colours are used in the presentation as follows:

• Red: Old version



• Green: New version



# Survey dashboard / menu / settings

## Survey dashboard

🛱 Survey	Survey information	Shortcuts Changelog
Customer survey L Construction  New survey  Find survey  Manage surveys  Construction  Settings	Customer survey L         Survey type       Publishing period         Respondent       -         Survey URL(s)       https://2019.test.artnet.local/srmetro/dev/Survey/291	Construction Settings Content Content Preview Design Settilution
- Content - Design - Preview  Distribution	Edit survey Statistics In numbers	Settings Respondents Contents
Answers Answers Report Templates Administration	Response rate suawsuy	Paper Survey Other distribution Answers Show answers Export data      Handle text answers
Pelp	Submitted answers	Actions Finish construction Copy survey Copy as template Remove

The survey dashboard works as a starting page for the survey. It gives a summary of the survey information and access to all pages and actions. Access it by clicking the top of the left menu.

The dashboard is divided into several parts, with content depending on the survey status: *Survey information, Created reports, Statistics, Shortcuts* and *Changelog.* 

Actions may include:

- Finish construction
- Reopen construction
- Close survey

-

- Reopen survey
- Archive survey
- Restore from archive
- Anonymise

## Main menu – Survey



While Survey&Report's functionalities remain the same or have been expanded, some of them can now be found in other places, e.g. headers and introduction texts can now be added under Survey > Construction > Content.

Several of the tabs under *Basic Information* in version 4 are now available on the two Settings pages under Survey Construction and Distribution.

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## Main menu – Survey





*Templates* can now be found in the top menu under *Content.* 

Questions are now included in Content.

*Text Answers* (now called *Handle text answers*) and *Export* (now called *Export data*) now have their own new section within the title *Answers* as well as an additional subsection called *Show answers*.

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# Survey creation

### New survey

To create a new survey, go to *Survey* > *New survey* in the main menu and a pop-up window will appear. There you can choose between creating a *new blank survey, copying an existing survey* or *creating a new survey based on a template*.

Survey&Report	New survey	
🖞 Survey	New survey Define name	New blank survey
TEST     Construction     New survey	New blank survey A blank survey does not contain any predefined settings.	
Q Find survey     Q Manage surveys	Copy existing survey Create a new survey by copying an already existing survey	
Construction	New survey from template Create new survey based on a template. Templates can contain several settings and questions.	Copy existing survey
		New survey from template
	Previous Next      Finis	h Cancel

## New blank survey

					New survey
New survey			2		Ne
	New survey		Define name		Survey name
Survey name					
					Survey type
Survey type			Settings for the anonymous respondent su	irvev —	Anonymous
Anonymous	Respondent Public				Languages
Languages	✓ Eng	glish	Exceptions from anonymity restrictions		English
🗸 English		ū	Display the 'Save' button 🚯	×	
	Select survey langua	qe	Display respondent data 🚯	×	
			~ V Connected respondent categories		
			No respondent categories connected		
			Previous Next      Finish	Cancel	New survey
Choose a . <i>Languages</i>	<i>Survey name</i> , <i>S</i> s that shall be av	<i>urvi</i> vaila	<i>ey type</i> and the able.		Survey name
00					Survey type
Jopondino		of	aurovitiona different		Anonymous
vepending		01	Survey type, unierent		Languages
settings are	e displayed in th	e ri	ght section.	V	✓ English
				-	

All settings can be edited later under *Survey* > *Distribution* > *Settings*.



## New survey from template

New survey			2 🗆 😣
New survey Sel	ect template		)efine name
Search Available survey templates		Selected survey tem	्र¢ २ plates ———
Compare Template	en ^	Linda template	en 🛍
Linda template	en	Compare Template	en
Copy of Test Survey Free Time Activities	en	EM-FDR	•
Ab Template for Kopia av Pågående enkät - Sussie testan	ivän sv		
EM-FDR	-		
Ab ST-PDR	<b>—</b>		
		Previous     Next	Finish Cancel

When you click *New survey from template*, you land on the page *Select template* where available templates are listed. Select a template by simply clicking it.

Your selected template(s) are then moved to the right side of the window. Add as many templates as you wish and use drag and drop to change the order of the selected templates. All questions and logic from the selected templates will be added to the survey. Design and settings will only be fetched from **the first template** in your list of selected templates.

Click Next to continue on to the Define name page, where you can edit the name and the survey settings (See New blank survey).

## Copy existing survey

Select Survey	2 🗆 😣
Search	9 ₹↓ ♦₀
TEST_STOR_ENKÄT_AUTOMATSVAR_Kopia01     Active Response: 1% (12 of 1000)	20/11/2019 - 31/12/2019
Copy of Test Survey Free Time Activities Construction	en
TEST_STOR_ENKÄT_AUTOMATSVAR	sv
Byte av standardspråk	-
Active Answers: 0	21/11/2019 en
Closed Response: 40% (4 of 10)	20/11/2019
Construction	en
C TEST_ENKEL_05_SSTAO Active Answers: 159	<b>SV</b> 20/11/2019
Enkät med textvariabler     Active Answers: 1	19/11/2019
Construction	en
Kopia av Filip test	en 🗸
K 1	23456 N
	Close

When you click *Copy existing survey*, a list of the 50 newest surveys you have the right to see will be shown on the first page. If there are more results, numbered pages will be shown at the bottom of the page for you to click through, or use the search field on the top to find your desired survey. Select the survey you want to copy by clicking on it.

On the *Define name* page, you can edit the default survey name "Copy of [survey name]". It is also possible to edit the survey settings (See New blank survey above) or you can click *Finish* to create a new survey using the predefined settings from the copied survey.

## Add language(s) for survey translation

New survey				2 🗆 🔇	Select survey languages 🛛 🛛 😣
New	survey		Define name		Select All / Deselect All
Survey name					<ul> <li>English</li> <li>French</li> <li>German</li> </ul>
Survey type			Settings for the respondent survey —		 Spanish
Anonymous	Respondent	Public	Modification of a submitted survey ()	×	Swedish
Languages	<ul> <li>Englis</li> </ul>	sh (United States)	Display the 'Save' button 🚯		Save Close
	Select surve	ey language	Display respondent data ()	×	
			No respondent categories connected		

Click *Select survey* language to select one or more languages that your survey should be available in.



## Thank You Message; Consent

	Distribution settings At completed survey	Properties Introductory Text Header/Footer Thank You Messag
		Basic Information Settings Layout Access Publishing
	Save Finish construction	General Settings Published:
	Display the 'Print' button ()	Automatically close the survey when the above selected publication period
Survey name	At submitted survey, do the following:	ends
TEST	Show thank you message	Send notification to the owner _ None -
Survey language	Thank you message	Validation message: <ul> <li>Default  </li></ul>
English (United States)	Simple 🗸 🧪	Respondent may print survey O Yes  No before sending it:
Is multilingual () Select survey language Consent		Respondents are allowed to save and resume the survey at a later date:
Ask for consent	The <i>Consent Form</i> and <i>Consent Refused</i> can now be modified under <i>Survey</i> >	Respondents are allowed to go back to previous page:
Default  Message shown when consent is refused	<i>Construction &gt; Settings ,</i> while the <i>Thank you Message</i> can be edited under	When a Survey Has Been Submitted Thank you message: 1
Default 🔹 🧪	<ul> <li>Survey &gt; Distribution &gt; Settings &gt; At completed survey.</li> </ul>	

## Introductory text, Header/Footer

🛱 Survey	Content Arrange questions Branching logic	
Construction		Properties Introductory Text Header/Footer Thank You Message
New survey	Templates Add page Delete page Import questions Survey overview Survey texts Hide text editor	Basic Information Settings Lavout Access Publishing
Q Find survey		
Q Manage surveys		Desian
Construction	Edit your neader nere	Header: 1
- Settings		Footer:
Content	This is an introduction text	
- Design	01	Survey theme: Default
Preview	1. Is this the first question?	Question numbering: Decimal
+ Distribution	Yes 🗊	Progress indicator: None
P Answers	O No	One question per page
🚮 Report		Page break after introductory text
Templates		
📽 Administration		Introductory taxt as well as Handarand
? Help		<i>Footer</i> can now be directly edited in the
	Edit your footer here	survey under <i>Survey</i> > <i>Construction</i> > <i>Content.</i>

## Questions

Survey&Report	A / Survey / TEST / Edit	New question
🕄 Survey	Content Branching logic Arrange questions	
TEST     L Construction     New survey     Find survey	Templates Add page Detete page Import questions Survey overview Survey texts editor	Single-Choice
Q Manage surveys     Construction     Settings     Conject	TEST AND TUTORIAL	Yes / No Image Map Radio Buttons Drop Down List Rating Multiple-Choice
Design     Preview     Distribution	This is just an introductory text	Image Map Check Boxes Select Box Matrix
Answers     Report	O Yes O No	Side by Side Radio Buttons Check Boxes Rating Rank
Templates  Administration  Help	8?       C2       4       III       D       III       C2       III       C2       <	Matrix Open
	Very good       Good       Bad       Very bad       Add answer option.       Image: Control of the control of	Numeric Field Interval Slider Slider Interval Multiple Text Field Memo
	This is a footer example	Calendar Date Time Interval
		Other Attachment Informational texts
		Text Popup Text
Click the select a	button to add a new question – then question type.	Import

## Inline editing

In the new Survey&Report version, it is now possible to edit the questions directly via inline editing on the *Content* page.

	ው 🕈		T	\$	Ξ									8	
Which	browser	do vou	11502	,											+
VVIIICII	DIOWSCI	uo you	use:							 			 		Ø
E	dge														Ū
<pre></pre>	n d	<u> </u>	~ .	<u>*</u> ~	в	Ι	U	8	►	\$ <b>F</b>	$\otimes$				
Sa	afari	C													
	Add answe	er optio	n.												•

Add **design elements** and/or a **comment field** to your question when doing the inline editing by clicking the corresponding buttons in the toolbar of the inline editor.

When editing the content of the question, a number of buttons for formatting the text will appear.

One of them is the 🔁 button that allows you to reuse your respondents' previous answers in later questions on later pages within the same survey. You can insert this so called *Piped answer tag* in a question title, subquestion or design element.

## Advanced editing

Editing question "How do you like your workplace?"			2 🗆 😣	
Settings Answer options and subquestions				
Question title				After clicking the <u>southing</u> button, the <i>Advanced editing</i>
How do you like your workplace?			Ø <sub>0</sub> –	window with the tabs <i>Settings</i> and <i>Answer options and</i>
Type and layout	Settings			subquestions opens.
Question type	Numbering			
Matrix - Radio Buttons Change	Compulsory		×	
Question theme	Hidden from start		×	
Survey default	Include a comment field		×	Enable formatting
	Repeat headers		×	
		Editing question "How do you like your workp	lace?"	
		Settings Answer options and subquestions		Iext entry size
		Subquestions		'I don't know' option
		1 The people		¢°, → İÌ
		1 2 The food		α¢ - ₩
🕂 👻 Edit as text		1 3 The tasks		¢°, - ₩
Add an "I don't know" optio	n	+ Edit as text		
Add text entry option		Answer options		
		1 Not really		1 🕫 – 🔟
		1 2 It's okay		2 🐼 🖬
		Edit as text		
				OK Cancel

## Translate survey content into another language



To **translate** the content of your survey, go to *Survey* > *Construction* > *Content* > *Survey texts*, where you will be able to select the *Translate* option by clicking

You can add all languages you wish to translate the survey into in order to have this option enabled. (See *Add language(s) for survey translation*).

# Translate survey content into another language (single question)

Survey&Report	1. How is the weather today?	
Survey	0	100
Customer Perception	Editing question "How is the weather today?"	English 👻 🔽 🗖
New survey	Settings Answer options and subquestions	✓ English
Find survey		
Manage surveys	Question title	8 <b>4</b>
Construction	How is the weather today?	V <sub>0</sub> •
Settings	Editing question "How is the weather today?"	German 🕶 🔽 🗖
Content	Luiung question from is the weather today?	
Design	Settings Answer options and subquestions	
Preview	Question title	- <del>84</del>
		V <sub>0</sub> ¥

Translate single questions manually under *Construction* > *Content by* clicking the pen icon and then selecting the language to which you want to translate your question in the yellow box on the top of the window.

## Branching logic





In version 4, the *Branching logic* (before referred to as *Conditions*) option was to be found in *Survey Construction* > *Questions*. In version 5, branching logic is located under *Construction* > *Content* > *Branching logic*.

Content Branching logic Arrange questions	
Back Save Remove	
if you prefer website, why?	Branching logic Triggers
	Name
design	IT you prefer website, why?
time caving	Quota
and saving	Conditions
information	All of 🔫
easy to use	
Personal contact	Question           01         1.
no design	is exactly
	Website (1)
no information	+
no ease of use	
no time saving	Actions
+	

## Triggers & Quota

Branching logic Triggers		Condition Advanced settings
When a survey page is loaded <b>1</b>	×	Name: The end
When a conditional question is answered or the answer is changed $($		Apply: when a survey page is loaded
When leaving a survey page 🚯	×	when a conditional question is answered or the answer is changed
When the survey is submitted 🚯		✓ before a survey page is left
		when the survey is submitted
Branching logic Triggers		
Name		Condition Advanced settings
The end		
Quota		Name:
Counter		Quota limit: 100
Current value Quota limit		Current value: 0 SReset
- 0 + - + - 0 +	- +	1

To use the quota that was formerly found under the tab *Quota* in the *Questions* section, you now enable the setting *Quota* when editing your survey's branching logic.

# Survey distribution

## Emails & Respondents

✓ Survey&Report	Survey&Report
🗟 Survey	Survey
Customer Perception	Test Linda D - Active
New survey	New Survey
Q Find survey	
Q Manage surveys	Sind Survey
Construction	🔯 My Surveys
✤ Distribution	Survey Construction
Settings	Data Collection
Respondents	Respondents
Emails and letters	→ Mailings
Paper Survey	Export
Other distribution	Close survey
Answers	Reports
🕋 Report	
🖹 Templates	iemplates
Administration	Administration
	2 Help
? Help	C noib

The category *Data collection* no longer exists in the new version. *Mailings* can now instead be found under *Survey* > *Distribution* > *Emails and* letters.

#### *Respondents* are now found under *Distribution* > Respondents.

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## Emails

Survey		New email	2 🗆 🕄
	Email Email inbox Letter	Type Settings	Confirm
Construction		Ab Reminder	
New survey	Email schedule New email Copy email Confirm sending Refresh Delete	The email will be sent to all respondents who have not yet submitted the	e survey. Only available for respondent surveys.
Q Find survey	Status - Email type - Subject - Date -	All respondents	
Q Manage surveys			
Construction		The email will be sent to all respondents who have submitted the survey	y. Only available for respondent surveys.
- Settings		Specific respondents The email will only be sent to the respondents you select	
Content		Despendents who have stated approximates survey	
Design		The email will be sent to the respondents who have started to answer the	e survey but not yet submitted it.
Preview			
Distribution			
Settings			
Respondents			
Emails and letters			
Paper Survey	No emails.		
Other distribution	Create a new email or select an existing email schedule.		
			Previous Next⊁ Finish Cancel

Click the 🐻 button to select an email schedule that you have prepared in the *Administration* or click *New email* 📫 to create a single new email for your survey.

## Other distribution

These 4 new distribution options can be found in the new version of Survey&Report:

Embed your first survey page with HTML code on your website.

Language     Embedded code       English     • Survey&Report Embedded Survey <script src="https://2019.test.artnet.local/srmetro/dev/Survey&lt;br&gt;/788/en?embedded=1"></script> <script> document.write(survey788.render());</th><th>Embedded</th><th>IFrame</th><th>Pop-up</th><th>QR code</th><th></th><th></th><th></th></tr><tr><td></script> End of Survey&Report Embedded Survey <td>Language</td> <td></td> <td></td> <td></td> <td></td> <td>Embedded code <!-- Survey&Report Embedded Survey--> <script src="https://2019.test.artnet.local/srmetro/dev/Survey&lt;br&gt;/788/en?embedded=1"></script> <script> document.write(survey788.render()); </script> <!-- End of Survey&Report Embedded Survey--></td> <td>.ii</td>	Language					Embedded code Survey&Report Embedded Survey <script src="https://2019.test.artnet.local/srmetro/dev/Survey&lt;br&gt;/788/en?embedded=1"></script> <script> document.write(survey788.render()); </script> End of Survey&Report Embedded Survey	.ii
---	----------	--	--	--	--	---	-----

#### Embed the survey as a **frame** or an **external resource**.

Embedded	IFrame	Pop-up QR	code								
Language						IFrame code					
English						Survey&Report IFrame Survey					
IFrame width IFrame height						<pre><iframe 800"="" frameborder="0" height="600" src="https://2019.test.artnet.local/srmetro/dev/Survey/788/en width="></iframe></pre>					
- 800 -			+ - 600			End of Survey&Report IFrame Survey					
						Сору					

A **pop-up window** appears when the web page loads, asking if the visitor wants to participate in the survey.

Embedded IFram	e Pop-up	QR code		
Language				Pop-up code
English			-	Survey&Report Survey Pop-up
Width		Height		<script src="https://2019.test.artnet.local/srmetro/dev/Survey&lt;br&gt;/788/en2popup=1&amp;probability=100&amp;width=600&amp;beight="></script>
- 600	·	+ -	Auto +	
Probability 🕕		Message		
	100	%	Pop-up message	
				lı.
				Сору

A **QR code** is generated that the respondents can scan with their phones in order to fill out the survey.

Embedded	IFrame	Pop-up	QR code		
Language				QR code	
English					
Size			ECC		
-	5	-	• Me	lium 🔹	
				Link to QR code	
				https://2019.test.artnet.local/srmetr	o/dev/Survey/788/en?qr=1& Copy

## When a survey has been submitted

v	Survey&Report	A / Survey / TEST / Distribution / Settings	
Ľ	Survey	Distribution settings At completed survey	
Ħ	TEST L Construction		
٠	New survey	Save Finish construction	
۹	Find survey		
۹	Manage surveys	Display the 'Print' button 🚯 Email confirmation to respondent	0
Ø	Construction	Display the 'Download answers' button 🚯	
÷	Distribution	Thank you message	
	Settings	Simple 🗸 🖉	
	Respondents	Open a webpage 🚯	
	Emails and letters	Webpage URL	
	Paper Survey	https:// •	
	Other distribution	Warning when leaving/closing the survey unsubmitted	
Y	Answers	Warning message	
â	Report	No warning was selected 🔹 🖉	
105		Let the respondent confirm the submitting of the survey	
Ľ	Templates	Confirmation message	
¢	Administration	No message is selected 🗸 🗸	

Main Organisation Survey Introductory Text Header/Footer Thank You Mess Properties Copy of Media Survey 2 - Active Basic Information Settings Layout Access Publishing Survey URL(s) General Settings 🐻 New Survey Published: 08/11 /2019 28 / 11 /2019 Custom URL Find Survey.. URL: http://srtry.artologik.net/kristinsr/Survey/10 Automatically close the survey when the 🛐 My Surveys above selected publication period ends Public Preview 🛐 Survey Co O Yes 
No Enabled Send notification to the owner None when the survey is closed ○ Yes ● No Password protected Basic Information Validation message: Default O Extended Templates Respondent may print survey 🔾 Yes 🖲 No LIRI http://srtry.artologik.net/kristinsr/Preview/10 Questions before sending it: Design Respondents are allowed to Yes 
 No save and resume the survey Preview at a later date: Respondents are allowed to 
 Yes 
 No 😹 Data Collection go back to previous page: When a Survey Has Been Submitted Thank you message: 1 Do the following: O Display a "Thank you" message Open this webpage https://www.artologik.com/ Allow respondents to 🔿 Yes 🖲 No download a PDF with their answers: 🔿 Yes 🖲 No Send respondents a confirmation e-mail on submit: Save

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Except for Survey type (now under Survey > Distribution > Settings), all the information from the old Basic Information page exist on the new Settings page under Survey Construction.

## Show answers

✓ Survey&Report	# / Survey / Survey	# / Survey / Survey abc / Show answers				Admin 1 -		
🖞 Survey	di di	<b>.</b>	ت. ا					
Survey abc L Active	Show/hide unsubn	nitted answers Exp	ort survey answers as PDF					
New survey	Answer ID ÷	❤ <u>Status</u> ≑	<u>Info</u> ‡	❤ <u>Started</u> ≑	Submitted =	Ŷ		
Find survey	<ul><li>✓ 1</li></ul>	Submitted	Salim G.	08/01/2020 16:17	08/01/2020 16:17			
Manage surveys	2	Submitted	Suki O.	08/01/2020 16:17	08/01/2020 16:18			
Survey Construction	3	Submitted	Kristin S.	08/01/2020 16:18	08/01/2020 16:19			
Distribution	4	Submitted	Mike S.	08/01/2020 16:19	08/01/2020 16:20			
Answers	5	Submitted	Larissa S.	08/01/2020 16:20	08/01/2020 16:20			
Show answers	6	Submitted	Jay	08/01/2020 16:20	08/01/2020 16:20			
Export data		Submitted	Lisa	08/01/2020 16:21	08/01/2020 16:21	RA		
Handle text answers								
2 Help								
] Help								
	R < <b>1</b> ≻ N	Displaying 1 - 7 of 7 (7)						

#### The tab *Show answers* is new, and can now be found under *Survey > Construction > Answers*.

Here you have, depending on your settings and the survey type, the possibility to see submitted, as well as unsubmitted surveys.

Click the button on the answer row to see the answers and button the answers for this specific respondent.

## Handle text answers

🗹 Survey&Report	# / Survey / Survey abc / Handle text answ	rs Default Organisation				
Survey	Back Show new Show edited	Show verified				
New survey     Find survey	If other please specify Answers	Gym and basketball Edited				
Manage surveys     Survey Construction	What kind of sports are you doing? Answers	Going to the gym				
<ul> <li>Distribution</li> <li>Answers</li> </ul>	What kind of games are you playing Answers	Swimming				
- Show answers	Which hobbies? Answers					
Handle text answers		Edit text answer	፼ □ ⊗			
A Reports		Original text Gym and basketball				
Templates						
2 Help						
		Edited text	ь.			
		Gym and basketball				
Artologik®						
			ati Save and verify Save Cancel			

In the new version, the equivalent to *Text answers* is called *Handle text answers* and can be found in the *Answers* section under *Survey*.

The text questions are now listed directly on the page with an additional section for the answers that opens when you click the question.

- A new tab opens where you can view the answers.
  - ightarrow A pop-up window opens, showing
    - the original text at the top and the

edited text at the bottom.

ightarrow Verify the text answer.

## Publishing

✓ Survey&Report	# / Survey / TEST / Distribution / Settings		french 💵 🖌	Survey&Report	😰 Survey Construction / Basic	Information :		Main Organisation	2-
<b>A A</b>			•	Survey	Properties Introductory	r Text Header/Footer Thank You Me	ssage Consent Fo	irm Consent Refused	<b>?</b> 🖪
[✓] Survey	Distribution settings At completed survey			Copy of Media Survey 2 - Active	Basic Information Settings	Layout Access Publishing			
Construction				New Survey	General Settings	09 (41 /2010	Survey URL(s)		_
🛉 New survey	Save Finish construction			🛐 Find Survey	Published.		URL:	http://srtrv.artologik.net/kristinsr/Survev/10	
Q Find survey				🛐 My Surveys		above selected publication period ends	Public Preview		
Q Manage surveys	Survey type Anonymous Respondent F	blic Settings for the respondent survey		Survey Construction	Send notification to the owner	- None 🔻	Enabled:	O Yes () No	
/ Construction	Published	Modification of a submitted survey 🚯	×	Basic Information	Validation message:	Default      Extended	Password protected:	O Yes  No	
Distribution	dd/mm/yyyy 🕼	Display the 'Save' button ()		Questions	Respondent may print survey before sending it:	O Yes O No	URL:	http://srtry.artologik.net/kristinsr/Preview/10	
Settings	Automatic closing 🕦	Display respondent data 🚯	×	Design	Respondents are allowed to save and resume the survey	● Yes () No			
Respondents	Show 'Previous page' button 🚯	✓ Connected respondent categories	<b>Q</b> Search	Preview	at a later date:	Qu. Qu			
Emails and letters	Allow respondent comment ()	× No respondent categories connected		Data Collection	Respondents are allowed to go back to previous page:	● Yes () No			
Paper Survey	Email notification when survey is closed		Select respondent category	Reports	When a Survey Has Been Si	ubmitted			
Other distribution	None	T Bublic maniau		Templates	Thank you message:	1			
		Public preview		Administration	Do the following:	<ul> <li>Display a "Thank you" message</li> <li>Open this webpace:</li> </ul>			
	https://stru.attologi	Activate public preview 0	✓	Personal data		https://www.artologik.com/			
🕋 Report	mportonal function do	Password protected	×	👔 Help	Allow respondents to	⊖Yes  No			
🖹 Templates		https://srtry.artologik.net/traineesr5/Preview/14 🗔			their answers:				
					Send respondents a confirmation e-mail on submit:	⊖Yes			
									Save
Help									

All the information from the old *Publishing* tab can now be found on the *Distribution settings* tab under *Survey > Distribution > Settings*. Exceptions are *Respondents may print survey before sending it* and the section *When a survey has been submitted*, now under the tab *At completed survey*.

## Reports and subreports

## Create new report

To create a new report, go to *Report* > *New report* and click *Create new standard report*. After that, you will be able to select the survey that the report should be based on.

Another option is to go to the dashboard of the survey that the report should be based on and click *Create report*.

Lastly, you will be able to enter basic information of the report.

	Report wizard	2 🗆	Report wizard			2 🗆 😣
	Select report type Select s	survey Basic information	Select	report type S	Select survey	Basic information
	Create new standard report		Report name			
🔏 Report						
- Roport			Report language		Include informational te:	xts
TEST			Swedish Depart theme		Select among survey qu	uestions ()
			Default	,	One item per page 🚯	×
	<b>→</b>		Report template			
New report			Default		•	
Q Find report			Header	Konstluct (Builtant		
			Artologi	ĸ		•
			Introduction text			
		Previous Next Finish Can	ncel		Previou	is Next≻ Finish Cancel

## Reports

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Help

Templates

Administration



The results can now be arranged under *Report* > *Construction* > *Content*. It is now also possible to edit the *header* and *footer* directly in the report.

## Data set, Arrange questions, Add footer/header

*Data set, Arrange questions (Report Content)* and add footer/header (Basic Information) have all been moved into *Content* under *Report > Construction*.



## Exporting reports

Survey&Report	/ Report / test / Distribution / Export	Survey&Report
Survey	Export with outo lovout	Survey
🚮 Report	Export with auto layout	Reports
🖨 <sup>test</sup>	the layout.	Report
New report		🔂 New Report
Q Find report	Word	Find Report
🥟 Construction		
✤ Distribution	PowerPoint	Basic Information
Export		Data Set
···· Main report	Export dataset	Report Content
- Subreports	New DATA Set	Preview
		Layout
Functionality from /	avout and Export is now found under Report > Distribution >	▶ Export

*Export*. You can export the report to PDF, Word, PowerPoint or Excel.

Distribution and Subreports

## Main report



Survey&Report	Reports / Distribution and Subreports :	Main Organisation 🛧 - Administrator 💄 -		
Survey		2 🗜		
Reports	Publication —	Enable Export		
Report	From: 05 /10 /2020 🏢 16 :38 🗢	DF PDF		
Find Report	To: / / 🏢 : 🗢	Quick PDF		
		Dataset (Excel)		
Data Set		Copy of Test LD 2		
Report Content	Access	Also Grant Access To		
Preview	Requires Password:  No	Vame Name		
Layout				
Export				
<ul> <li>Distribution and Subreports</li> </ul>				
Templates				
Administration				
👔 Help				

The *Distribution settings* from the tab *Distribution and Subreports* from version 4 are now located under *Report* > *Distribution* > *Main report*. *Subreports* are now found under *Report* > *Distribution* > *Subreports*.

Compared to the old version, *Enable exports* contains more export options :

- · PDF
- Word
- Powerpoint
- Implemented template in Excel

## Subreports

		Survey&Report	Reports / Distribution and Subreports :	Main Organisation 🗛 🗸 Administrator
4	Report	Survey		2
<ul> <li>▲</li> <li>↓</li> <li>♀</li> <li>✓</li> </ul>	TEST New report Find report Construction Distribution	Survey         Survey         Reports         Report - Health and exercise         Image: Survey         New Report         Image: Survey         Report - Health and exercise         Image: Survey         Image: Survey         Image: Survey         Report Content         Preview         Layout         Export         Image: Distribution and Subremote	Publication       Enable Exp         From:       11 /09 /2020         To:       / /         To:       / /         Image: Comparison of the system         Access         Requires Password:       No         Yes, use the following password         Image: Comparison of the system         Minimum response       0	PDF et (Excel) and exercise Access To t - Health and exercise
	Export	Templates	view result:	
	Main report	Administration		
•	Subreports	Per Help		

*Subreports,* previously under *Distribution and Subreports,* can now be found under *Reports* > *Distribution* > *Subreports.* 

To create a subreport, click the Plus 📩 button.

## Subreports - Settings

Back Save Remove View		TEST	
TEST Published: No	ings Selections Report viewers	Publication: - URL: <u>https://srtry.artologik.net/traineesSR4</u>	
Make Minir – Enal	ke the subreport publicly accessible via a link     Imum response count to view result     No limit     able exports     PDF	Information Name: sub Publication: - URL: <u>https://srtry.artologik.net/traineesSR4/r</u>	Selections Vame
	Word       PowerPoint       Test Linda Quick Guide		

In the new version, we have simplified the subreports settings window and divided it into 3 tabs:

- Settings
- Selections
- Report viewers

In version 4, these settings were found altogether in the same space by pressing the *Distribution Settings* button under *Distribution and Subreports*.

# Administration

## Administration



You now have an overview of all the different sections and settings when you click Administration.